

THORNEY OPPORTUNITIES LTD

ACN 080 167 264

10 November 2017

INVITATION TO THORNEY INVESTMENT FORUM

Dear fellow shareholder

By now you will have received your invitation to attend the 2017 Thorney Opportunities Ltd (TOP) **Annual General Meeting (AGM)** to be held at 10.00am on Friday 24 November 2017 at the offices of Arnold Bloch Leibler, Level 21, 333 Collins Street, Melbourne.

I want to issue you with a personal invitation to attend and to advise that, as at previous TOP AGM's, I have invited the senior management from three companies in the TOP investment portfolio to make a brief presentation including from Service Stream Limited (SSM), AMA Group Limited (AMA) and Money3 Corporation Limited (MNY). These presentations will be conducted at the conclusion of the formal part of the AGM and will be done in conjunction with three presentations by the senior management of companies in the Thorney Technologies Ltd (TEK) investment portfolio.

We have received very positive feedback from a broad number of shareholders in relation to these company presentations. Senior management as well as representatives from my Thorney Investment Group investment team will also be available following the presentations to meet with shareholders.

We continue to be very satisfied with the current performance of the TOP investment portfolio, with the net tangible asset (NTA) backing per share rising over 5% since 30 June 2017 to 75.3 cents per share as at 31 October 2017.

I encourage you to attend the 9:30am AGM of TEK which will be held immediately prior to your TOP AGM. I look forward to you seeing you on the day.

Best regards



Alex Waislitz
Chairman